



529 College Savings Program

Connecticut Higher Education Trust

## Connecticut Higher Education Trust (CHET) Gift Deposit Form

Date: \_\_\_\_\_

Dear Connecticut Higher Education Trust (CHET),

Please apply this contribution to the CHET

account of \_\_\_\_\_ (Beneficiary),

Account Number \_\_\_\_\_

Name of Contributor (please print): \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

***See below for important information.***



The minimum contribution amount to a CHET account is \$25. Contributions are permitted by personal checks (excluding starter checks, credit card convenience checks and counter checks), bank drafts, teller's checks and checks issued by a financial institution payable to the account owner and endorsed over to the Plan, and third-party personal checks up to \$10,000. Checks must be drawn on a banking institution located in the U.S. and must be payable in U.S. dollars.

Ask the account owner for the account number you should use for your gift, and list it on the form.

Mail the completed form to: Connecticut Higher Education Trust (CHET), P.O. Box 150499, Hartford, CT 06115-0499.

***Consider the investment objectives, risks, charges and expenses before investing in the Connecticut Higher Education Trust (CHET) plan. Please visit [www.aboutchet.com](http://www.aboutchet.com) for a Disclosure Booklet containing this information and other information. Read it carefully.***

***Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss.***

***Before investing in a 529 plan, you should consider whether the state you or your designated beneficiary reside in or have taxable income in has a 529 plan that offers favorable state income tax or other benefits that are only available if you invest in that state's 529 plan.***

***The Connecticut Higher Education Trust (CHET) Plan is offered by the State of Connecticut. TIAA-CREF Tuition Financing, Inc., program manager. TIAA-CREF Individual & Institutional Services, LLC, member FINRA, distributor and underwriter for the Connecticut Higher Education Trust (CHET) Plan.***